

2016 HEDGE FUND PANEL



**CFA Society
Miami**

TUESDAY MARCH 15TH, 2016

6:30 PM TO 8:30 PM

THE RUSTY PELICAN

**3201 RICKENBACKER CAUSEWAY
KEY BISCAYNE, FL**

NON-MEMBERS: \$65.00

CAIA MEMBERS: \$45.00 (use code: CAIA2016)

3 Course Dinner and 2 Drink Tickets Included.

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SPONSOR:



MODERATOR:

Shalin Madan, Strenta Investment Management, Inc.

Shalin is a Managing Director at Strenta Investment Management, Inc., an SEC registered investment adviser that is part of a family office. Shalin has responsibilities for all aspects of investment and portfolio management in a multi-asset class portfolio. Previously, Shalin was a Vice-President at Ivy Asset Management, where as a Portfolio Manager he oversaw the firm's flagship multi-manager hedge fund portfolios.

Shalin holds an MBA in Finance from the Stern School of Business at New York University, and a Bachelor of Arts from the University of California at Berkeley.



OUR PANELISTS:



Richard Torres, Biscayne Americas

Founder and Chief Investment Officer of the BiscayneAmericas Fortaleza Fund and has 18 years of experience in international investment management and multi-asset class research & analysis with a focus on emerging markets. Prior to developing the Fortaleza strategy, Mr.Torres worked for Everest Capital, a \$3 billion global macro fund, where he was responsible for analyzing and investing in opportunities across multiple asset classes including fixed income (distressed debt/HY), global

equities, commodities as well as f/x for the Global Macro Fund.

Mr. Torres holds a B.A. in Latin American Studies from New York University where he was an NYU Scholar and an Master of Business Administration from Columbia Business School where he graduated Beta Gamma Sigma.

Thomas P. Krasner, CFA, Concise Capital Management

Principal of Concise Capital Management, a hedge fund that invests in short-maturity, small issue high yield bonds. Tom has over twenty years working with distressed debt and high yield bonds and has extensive experience in corporate restructurings, credit analysis, and portfolio management. Prior to co-founding Concise, he worked at Harch Capital Management and prior to that at Riverside Capital.

Tom holds a Bachelor of Arts in Economics/English/Mathematical Sciences and an Master of Arts in Economics from Rice University





Duncan T. Blount, RWC Partners

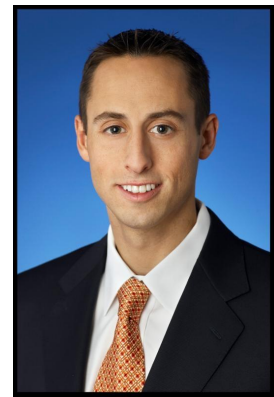
Duncan is responsible for Emerging and Frontier Markets Commodities at RWC Partners, with eight years of experience in investment research and management. Prior to RWC, Duncan worked at Baobab Investment Management where he helped manage a portfolio of public and private natural resource equities, as well as futures and physical commodities. Prior to Baobab, Duncan was an investment analyst at Everest Capital where he also covered global natural resources and related equity sectors.

He holds a Bachelor of Arts in Language and World Trade from Samford University, and an MBA from Thunderbird School of Global Management.

Jesse A. Wachs, CFA, Powell Investment Advisors

Chief Investment Officer at Powell Investment Advisors, LLC, an SEC registered investment advisor that is part of a multi-family office. Prior to joining Powell Investment Advisors, Mr. Wachs worked for the Convertible Arbitrage Fund at PRS Group. In this role, Mr. Wachs was responsible for fundamental and technical analysis of convertible bonds and equity securities across all industries and sectors. He also was the sole portfolio manager of a Global Macro equity overlay alpha strategy for the convertible portfolio.

Mr. Wachs graduated with high distinction from the Goizueta Business School of Emory University with a Bachelor of Business Administration. Mr. Wachs has earned the right to use the CFA designation and is a member of the CFA Society of Miami.



Daniel Ades, Kawa Capital Management

Daniel is a principal, main shareholder, and founder of Kawa Capital. Since inception he has had the responsibility for origination, fund raising, and oversight of Kawa's investment products, currently managing close to \$600 million in assets.

Daniel is the principal portfolio manager of the Kawa's flagship vehicle, a Global Macro Hedge Fund and, in addition, was responsible for launching several special purpose vehicles, including real estate and renewable energy SPVs and club deals.

Daniel received a Bachelor of Arts in Economics and International Relations, cum laude from Tufts University and a Master of Arts in Law and Diplomacy from The Fletcher School. Daniel was born in Brazil, and is philanthropically active in several organizations in Miami.

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